Case:17-03283-LTS Doc#:20676 Filed:05/04/22 Entered:05/04/22 17:38:16 Desc: Main Document Page 1 of 68

#### UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

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In re:	:	
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,		PROMESA Title III
as representative of	:	Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO et al.,	:	(Jointly Administered)
Debtors. <sup>1</sup>	: X	

#### **CERTIFICATE OF SERVICE**

I, Winnie Wu, hereby certify that I am over the age of eighteen years old and employed by Paul Hastings LLP and that on May 2, 2022, I caused to be served the following document by sending a true and correct copy by e-mail on the parties listed on <u>Exhibit A</u> and by first class mail on the parties listed on <u>Exhibit B</u>. In addition, a true and correct copy of the following document was electronically served via the CM/ECF system on all counsel of record.

• Limited Objection of Official Committee of Unsecured Creditors to Proposed Scheduling Order With Respect to Approval of Depository Procedures Requested in Urgent Motion of Puerto Rico Highways and Transportation Authority for Order (I) Scheduling Hearing to Consider Adequacy of Information Contained in Disclosure Statement, (II) Establishing Deadline for Filing Objections to Disclosure Statement and Replies Thereto, (III) Approving Form and Manner of Notice Thereof, (IV) Establishing Document Depository Procedures in Connection Therewith, and (V) Granting Related Relief [Docket No. 20656].

Dated: May 4, 2022

/s/Winnie Wu Winnie Wu

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

#### EXHIBIT A Via E-mail

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Sculptor SC II, LP (f/k/a OZSC II			
L.P.), Canyon Balanced Master Fund,			
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Fund L.P., Canyon Distressed			
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L.P., Canyon Value Realization Fund,			
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Hawkeye Fund, LLC, FPA Select Fund,			
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Rico AAA Portfolio Target Maturity			
Fund, Inc. Puerto Rico Fixed Income			
Fund, Inc. Puerto Rico Fixed Income			
Fund II, Inc. Puerto Rico Fixed Income			
Fund III, Inc. Puerto Rico Fixed Income			
Fund IV, Inc. Puerto Rico Fixed Income			
Fund V, Inc. Puerto Rico GNMA & US			
Government Target Maturity Fund, Inc.			
Puerto Rico Mortgage-Backed & US			
Government Securities Fund, Inc. Tax-			
Free Puerto Rico Target Maturity Fund,			
Inc. Tax-Free Puerto Rico Fund, Inc.			
Tax-Free Puerto Rico Fund II, Inc. Puerto			
Rico Investors Bond Fund I, Inc. Puerto			
Rico Investors Tax-Free Fund, Inc.			
Puerto Rico Investors Tax-Free Fund II,			
Inc. Puerto Rico Investors Tax-Free Fund			
III, Inc. Puerto Rico Investors Tax-Free			
Fund IV, Inc. Puerto Rico Investors Tax-			
Free Fund V, Inc. Puerto Rico Investors			
Tax-Free Fund VI, Inc. UBS IRA Select			
Growth & Income in Adversary			
Proceeding 19-00367			
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Oriental			
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Sidley Austin LLP			
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### EXHIBIT B Via First Class Mail

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
Defendant in Adversary Proceeding 19- 00296	Alan Friedman		124 Lander Ave.		Staten Island	NY	10314
Federal Agency	AmeriCorps	Attn: Sonali Nijhawan	1201 New York Ave., NW		Washington	DC	20525
Antilles Power Depot, Inc.	Antilles Power Depot, Inc.	Attn: Raymond Texidor	PO Box 810190		Carolina	PR	00981-0190
Defendant in Adversary Proceeding 19- 00296	Banco Popular de Puerto Rico, as Trustee		Popular Fiduciary Services, Popular Center North Building	#209 Munoz Rivera, Ave, 2nd Level	Hato Rey	PR	00918
Defendant in Adversary Proceeding 19- 00296	Bank of New York Mellon as PRIFA Indenture Trustee Pursuant to the Trust Agreement Dated as of March 1, 2015		225 Fifth Ave, Suite 1200		Pittsburgh	PA	15222
Defendant in Adversary Proceeding 19- 00296	Candlewood Investment Group, LP		555 Theodore Fremd Avenue, Suite C-303		Rye	NY	10580
United States District Court for the District of Puerto Rico	Chambers of Honorable Laura Taylor Swain	Daniel Patrick Moynihan Courthouse	United States District Court	500 Pearl St., Suite 3212	New York	NY	10007-1312
Intervenor in Adversary Proceeding 17- 00250	Cohen, Weiss and Simon LLP	Attn: Hiram M. Arnaud	900 Third Ave	21st Floor	New York	NY	10022
Defendant in Adversary	Cooperativa De A/C Aibonitena		100 Calle Jose C. Vazquez		Aibonito	PR	00705

Proceeding 19- 00296							
Defendant in Adversary Proceeding 19- 00296	Cooperativa De Ahorro Y Credito De Lares	Attn: Enrique M. Almeida Bernal, Esq.	PO Box 19757		San Juan	PR	00919
PBA Top 20 Creditor	Correction Corporation of America	Attn: President or General Counsel	10 Burton Hills Boulevard		Nashville	TN	37215
Plaintiff in Adv. Proc. No. 19-00364	Davidson Kempner Capital Management LP		520 Madison Avenue	30th Floor	New York	NY	10022
Puerto Rico Department of Justice	Departamento de Justicia de Puerto Rico		Apartado 9020192		San Juan	PR	00902-0192
Federal Agency	Department of Defense (DOD)	Attn: Lloyd J. Austin III	1400 Defense Pentagon		Washington	DC	20301-1400
Federal Agency	Department of Energy (DOE)	Attn: Jennifer M. Granholm	1000 Independence Ave., SW		Washington	DC	20585
Federal Agency	Department of Homeland Security (DHS)	Attn: Alejandro Mayorkas	Secretary of Homeland Security		Washington	DC	20528-0075
Federal Agency	Department of Housing and Urban Development (HUD)	Attn: Marcia L. Fudge	451 7th Street., SW		Washington	DC	20410
Federal Agency	Department of Human and Health Services	Attn: Xavier Becerra	200 Independence Ave, SW		Washington	DC	20201
Federal Agency	Department of the Interior (DOI)	Attn: Deb Haaland	1849 C St., NW		Washington	DC	20240
Federal Agency	Department of Transportation (DOT)	Attn: Pete Buttigieg	1200 New Jersey Ave., SE		Washington	DC	20590
Federal Agency	Department of Veterans Affairs (VA)	Attn: Denis Richard McDonough	810 Vermont Ave., NW		Washington	DC	20420
Federal Agency	Federal Communications Commission (FCC)	Attn: Jessica Rosenworcel	45 L Street NE		Washington	DC	20554

Federal Agency	Federal Emergency Management Agency (FEMA)	Attn: Deanne Criswell	500 C St., SW		Washington	DC	20472
Defendant in Adversary Proceeding 19- 00296	Fir Tree Partners		55 West 46th Street, 29th Floor		New York	NY	10036
Defendant in Adversary Proceeding 19- 00296	FPA Select Drawdown Fund L.P.		250 West 55th Street		New York	NY	10019
PBA Top 20 Creditor	G RG Engineering S E	Attn: President or General Counsel	Urb. Belisa 1515 Calle Bori		San Juan	PR	00927
Defendant in Adversary Proceeding 19- 00296	Goldentree Asset Management LP		300 Park Avenue, 20th Floor		New York	NY	10022
Ralph A. Kreil- Rivera, President of the Governing Board of the Puerto Rico Electric Power Authority	Governing Board of the Puerto Rico Electric Power Authority	Ralph A. Kreil- Rivera, President	1110 Ponce de Leon Ave.		San Juan	PR	00907
Integrand Assurance Company	Integrand Assurance Company		PO Box 70128		San Juan	PR	00936-8128
Defendant in Adversary Proceeding 19- 00296	Ismael Vincenty Perez		Apt 6105 350 Via Aventura		Trujillo Alto	PR	00976
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Defendant in Adversary Proceeding 19- 00296	Jaime B. Fuster Estate, Comprised By Maria J. Zalduondo Viera and Jaime and Maria L. Fuster Zalduondo		PO Box 363101		San Juan	PR	00936
Jaime Rodríguez Avilés	Jaime Rodríguez Avilés		128 Apartamento 201	Edificio Bernardo Torres,	Yauco	PR	00698

				Sector La Trocha			
The Board of Trustees of the Puerto Rico Electric Power Authority Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez and Alvin Román	Junta de Síndicos del Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AEE	PO Box 13978		San Juan	PR	00908-3978
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Interested Party	Liberty Cablevision of Puerto Rico, LLC	Attn: Alexandra Verdiales	PO Box 192296		San Juan	PR	00919-2296
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PBA Top 20 Creditor	Muniz Burgos Contractors, Corp.	Attn: President or General Counsel	Condominio Parque De Las Fuentes PH204	680 Calle Cesar Gonzalez	San Juan	PR	00918-3912
Defendant in Adversary Proceeding 19- 00296	Oppenheimerfunds Inc.		350 Linden Oaks		Rochester	NY	14625
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Omar Marrero-Díaz as Executive Director of the Puerto Rico Fiscal Agency and Financial Advisory Authority	Puerto Rico Fiscal Agency and Financial Advisory Authority	Omar Marrero- Díaz as Executive Director	Government Center Roberto Sánchez Vilella (Minillas)	De Diego Ave. Stop 22	San Juan	PR	00907
Members of Creditor's Committee	Puerto Rico Hospital Supply		Call Box 158		Carolina	PR	00986-0158
Puerto Rico Industrial Development Company	Puerto Rico Industrial Development Company	Attn: Gabriel Maldonado	PO Box 362350		San Juan	PR	00936-2350
Fermín Fontanés- Gómez, as Executive Director of the Puerto Rico Public Private Partnership Authority	Puerto Rico Public Private Partnership Authority	Fermín Fontanés- Gómez, as Executive Director	Government Center Roberto Sánchez Vilella (Minillas)	De Diego Ave. Stop 22	San Juan	PR	00907
PBA Top 20 Creditor	Quintero Construction S E	Attn: President or General	Carr 734 Km 0.5 Bo Arenas		Cidra	PR	00739

		Counsel					
Defendant in Adversary Proceeding 19- 00296	Reinaldo Vincenty Perez		917 Calle Isaura Arnau		San Juan	PR	00924
Reliable Equipment Corporation	Reliable Equipment Corporation	Attn: Marylin Del Valle, General Manager, Reliable Equipment Corporation	PO Box 2316		Toa Baja	PR	00951-2316
Defendant in Adversary Proceeding 19- 00296	Santander Asset Management, LLC		GAM Tower, 2nd Floor, 2 Tabonuco Street		Guaynabo	PR	06968
Hon. Pedro R. Pierluisi-Urrutia through the Secretary of Justice, Hon. Domingo Emmanuelli- Hernandez	Secretary of Justice, Hon. Domingo Emmanuelli- Hernandez	Hon. Pedro R. Pierluisi- Urrutia	Calle Olimpo, Esq. Axtmayer	Pda. 11, Miramar	San Juan	PR	00907
Federal Agency	Small Business Administration (SBA)	Attn: Dilawar Syed	409 3rd St., SW		Washington	DC	20416
SOMOS, Inc.	SOMOS, Inc.		1605 Ponce De Leon Avenue	Suite 300, San Martin Bldg.	San Juan	PR	00909
Defendant in Adversary Proceeding 19- 00296	Sucesion Francisco Xavier Gonzalez Goenaga		PO Box 364643		San Juan	PR	00936
Members of Creditor's Committee	The American Federation of Teachers (AFT)	Attn: Mark Richard	555 New Jersey Ave., NW	11th Floor	Washington	DC	20001
Debtors	The Commonwealth of Puerto Rico	Office of the Governor	La Fortaleza	63 Calle Fortaleza	San Juan	PR	00901
Unión de Médicos de la Corporación	Unión de Médicos de la Corporación del		PO Box 70344, CMM33		San Juan	PR	00936-8344

Fondo del Seguro del						
	Attn: Ramón	Urb Sabanera	40 Camino de	Cidra	DD	00739
Officer Engineering	Ortiz Carro	Olo Sabancia	la Cascada	Clura	1 IX	00739
US Army Corps of Engineers	Attn: Scott A. Spellmon	441 G St., NW		Washington	DC	20548
US Attorney for the District of Puerto Rico	Attn: Rosa E. Rodriguez- Velez, U.S. Attorney	Torre Chardón, Suite 1201	350 Carlos Chardón Street	San Juan	PR	00918
US Department of Agriculture	Attn: Thomas J. Vilsack	1400 Independence Ave., SW		Washington	DC	20250
US Department of Commerce	Attn: Gina M. Raimondo	1401 Constitution Ave., NW		Washington	DC	20230
US Department of Education (ED)	Attn: Miguel Cardona	400 Maryland Ave., SW		Washington	DC	20202
US Department of Justice (DOJ)	Attn: Merrick Garland	950 Pennsylvania Ave., NW		Washington	DC	20530
US Department of Labor (DOL)	Attn: Martin J. Walsh	200 Constitution		Washington	DC	20210
Whitebox Advisors,	Attn: Scott	3033 Excelsion		Minneapolis	MN	55416
LLC	Specken	Blvd., Suite 300		_		
	Unitech Engineering  US Army Corps of Engineers  US Attorney for the District of Puerto Rico  US Department of Agriculture  US Department of Commerce  US Department of Education (ED)  US Department of Justice (DOJ)  US Department of Labor (DOL)  Whitebox Advisors,	Unitech Engineering  Unitech Engineering  US Army Corps of Engineers  US Attorney for the District of Puerto Rico  US Department of Agriculture  US Department of Commerce  US Department of Education (ED)  US Department of Justice (DOJ)  US Department of Attn: Miguel Cardona  US Department of Justice (DOJ)  US Department of Attn: Miguel Cardona  Attn: Merrick Garland  US Department of Justice (DOJ)  US Department of Attn: Martin J. Walsh Whitebox Advisors, Attn: Scott	Unitech Engineering  Unitech Engineering  Attn: Ramón Ortiz Carro  US Army Corps of Engineers  US Attorney for the District of Puerto Rico  US Department of Agriculture  US Department of Commerce  US Department of Attn: Thomas J. Vilsack  US Department of Commerce  Attn: Gina M. Constitution Ave., NW  US Department of Education (ED)  US Department of Justice (DOJ)  Attn: Merrick Garland  Attn: Martin J. Constitution Ave., NW  US Department of Labor (DOL)  Walsh  Attn: Scott  Attn: Martin J. Attn: Martin J. Ave NW  Whitebox Advisors, Attn: Scott  Attn: Scott  Attn: Scott  Attn: Scott  Attn: Scott  Attn: Martin J. Ave.NW  US Department of Labor (DOL)  Walsh  Attn: Scott  Attn: Scott  Attn: Scott	Unitech Engineering  Attn: Ramón Ortiz Carro  Attn: Scott A. Spellmon  US Attorney for the District of Puerto Rico  US Department of Agriculture  US Department of Commerce  US Department of Education (ED)  US Department of Justice (DOJ)  Attn: Martin J. Attn: Ramón Ortiz Carro  Attn: Scott A. Spellmon  Attn: Rosa E. Rodriguez- Velez, U.S. Attorney  1400 Independence Ave., SW  1401 Constitution Ave., NW  US Department of Garland  Attn: Miguel Cardona Attn: Miguel Cardona Attn: Merrick Justice (DOJ)  Attn: Merrick Justice (DOJ)  Attn: Martin J. Attn: More NW  Whitebox Advisors, Attn: Scott  Attn: Scott  Attn: Scott  Attn: Scott  Attn: Scott  Attn: Martin J. Ave NW	Unitech Engineering  Attn: Ramón Ortiz Carro  US Army Corps of Engineers  US Attorney for the District of Puerto Rico  US Department of Agriculture  US Department of Commerce  US Department of Education (ED)  US Department of Justice (DOJ)  Attn: Martin J. Vise Attn: Martin J. Suite 12 Department of Labor (DOL)  Attn: Martin J. Sabanera  Urb Sabanera  40 Camino de la Cascada  Washington  Washington  San Juan  Vashington  Washington  Washington	Unitech Engineering Attn: Ramón Ortiz Carro  Urb Sabanera 40 Camino de la Cascada  Urb Sabanera 40 Camino de la Cascada  Urb Sabanera 40 Camino de la Cascada  PR  Attn: Scott A. Spellmon  Us Army Corps of Engineers  Us Attorney for the District of Puerto Rico  Us Attorney for the District of Puerto Rico  Us Department of Attn: Thomas J. Vilsack  Us Department of Attn: Gina M. I400  Us Department of Commerce  Us Department of Attn: Gina M. I401  Commerce  Us Department of Attn: Miguel Cardona  Us Department of Attn: Miguel Galand  Us Department of Attn: Miguel Attn: Miguel Cardona  Us Department of Attn: Miguel Ave., NW  Us Department of Justice (DOJ)  Us Department of Attn: Merrick Garland  Us Department of Attn: Merrick Garland  Us Department of Attn: Merrick Garland  Ave., NW  Us Department of Attn: Merrick Garland  Vashington  DC  Washington  DC  Washington  DC  Washington  DC  Washington  DC  Washington  DC  Attn: Merrick Garland  Ave., NW  Us Department of Attn: Merrick Garland  Ave., NW  Us Department of Attn: Merrick Garland  Ave., NW  Washington  DC  Mashington  MN

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